

QUICK FACTS

2009 Q2

PASSENGER TRAFFIC

PASSENGER TRAFFIC SUMMARY

	June	% Change	12-Months	% Change
Domestic	2,656,355	(7.7)	30,954,285	(10.5)
International	221,910	20.4	2,766,246	8.0
Total	2,878,265	(6.0)	33,720,531	(9.3)

TOP MARKETS (ARRIVALS PER DAY)

Domestic		International	
New York	3,398	U.K.	1,731
Chicago	1,837	Mexico	287
Philadelphia	1,708	Panama	258
Detroit	1,480	Germany	258
Boston	1,290	Canada	255

CARGO TRAFFIC

CARGO TRAFFIC SUMMARY

	June	% Change	12-Months	% Change
Domestic	10,815	(14.8)	140,800	(19.2)
International	1,286	(23.1)	17,584	(24.5)
Total	12,101	(15.8)	158,384	(19.9)

OPERATIONS

AIRCRAFT OPERATIONS SUMMARY

	June	% Change	12-Months	% Change
Orlando International Airport (MCO)				
Air Carrier	22,710	(5.5)	275,610	(6.3)
Commuter	454	(76.8)	7,142	(80.9)
Cargo	516	(16.2)	6,888	(18.9)
GA	1,332	(11.2)	17,156	(18.7)
Military	52	73.3	543	9.3
Total	25,064	(10.9)	307,339	(15.0)
Orlando Executive Airport (ORL)				
Total	8,561	(29.3)	115,204	(21.6)

Updates available at:
www.OrlandoAirports.net

- AIR SERVICE
 - Scheduled Non-Stop Service to:
 - 74 U.S. Destinations
 - 17 International Destinations
- AIRLINES
 - 42 (32 Scheduled, 5 Chartered, 5 Cargo)
- PARKING
 - 9,300 Terminal Parking Spaces
 - Free for first 40 mins.
 - \$1.00 per each 20 min/ \$17.00 per day
 - Visa/Mastercard/Amex/E-Pass/SunPass
 - 11,300 Satellite Parking Spaces
 - \$4.00 for first 3 hours/\$10.00 per day
 - Visa/Mastercard/Amex/E-pass/SunPass
 - Valet Parking at Hyatt Regency
 - Free Cell Phone Lot
 - Express Pick-Up/Drop-Off
 - \$1.00 per 30 min for 1st 2 hours then \$5/hr
 - E-Pass/SunPass only
- SHOPS & SERVICES
 - Over 100 Retail and Food & Beverage outlets
 - Full Service Bank, Currency Exchanges, Hair Salon/Spa, Shoe Shine, Post Office, Free Wi-Fi
- HOTEL
 - 445 room Hyatt Regency Hotel
 - AAA Rated ♦♦♦♦
 - 50,000 sq. ft. of Convention/Meeting Space
 - AAA Rated ♦♦♦ Hemispheres Restaurant
- COMMERCIAL PROPERTY
 - Land for Development from 1-1,000 acres
 - Warehousing and Distribution Facilities

MISSION
ADVANCE ORLANDO AND CENTRAL FLORIDA
AS THE PREMIER INTERMODAL GATEWAY FOR
GLOBAL COMMERCE

NEW AIR SERVICE

October 2009			
AirTran Airways	Boston, MA		7/wk
Continental Connection	Tallahassee, FL		17/wk
Frontier	Denver, CO	+7 to 14/wk	
Lufthansa	Frankfurt, Germany	+2 to 7/wk	
Martinair	Amsterdam, Netherlands	3/wk	
WestJet	Toronto, Ontario	+7 to 15/wk	
November 2009			
AirTran Airways	New York/LGA, NY	+7 to 9/wk	
AirTran Airways	Washington/DCA, VA	+14 to 15/wk	
Southwest	Milwaukee, WI	14/wk	
TACA	San Salvador, El Salvador	3/wk	
WestJet	Hamilton, Ontario	1/wk	
WestJet	London, Ontario	1/wk	
WestJet	Montreal/Dorval, Quebec	3/wk	
WestJet	Ottawa, Ontario	6/wk	
WestJet	Winnipeg, Manitoba	3/wk	
December 2009			
Air Canada	Ottawa, Ontario	1/wk	
Air Canada	Toronto, Ontario	+14 to 28/wk	
AirTran Airways	Key West, FL	4/wk	
AirTran Airways	Nassau, Bahamas	4/wk	
Northwest	Grand Rapids, MI	7/wk	
United	Los Angeles, CA	+7 to 14/wk	
WestJet	Halifax, Nova Scotia	1/wk	

MARKET SHARE

TOP AIRLINES (% SHARE OF TRAFFIC)

Passenger		Cargo	
Southwest	23.6	FedEx	47.7
AirTran	12.4	UPS	26.2
JetBlue	11.2	Southwest	4.6
Delta	10.7	Virgin Atlantic	3.5
American	7.3	British Airways	3.2

Includes commuter partners

PASSENGER TRAFFIC RANKINGS

#2 IN FLORIDA
#3 O&D MARKET IN THE U.S.
#11 IN THE U.S.
#22 IN THE WORLD

FACILITIES

- 13,297 Acres / 23 square miles
 - 3rd Largest in United States
- 4 Parallel Runways:
 - 2 x 12,000 feet
 - 1 x 10,000 feet
 - 1 x 9,000 feet
- Airfield Capacity of 140 Operations per hour
- 1 Landside Terminal (Main Terminal)
- 4 Airside Terminals (Gate Areas)
- 2 International Arrivals Concourses
 - US Immigration & Customs Facilities
 - US Department of Agriculture Inspection
- 96 Jet Gates
 - 80 Domestic, 16 International
 - 55 Leased
- 16 Commuter Aircraft Positions

FINANCE

- \$2.6 Billion in Assets
- \$1.2 Billion in Long Term Debt
- "A+" Rated Credit on Sr. Subordinate Debt
- \$344 Million Annual Budget
- \$114 Million Annual Debt Service
- Gross Landing Fee of \$1.6468/\$1.4320 per 1,000 lbs
- Average Rental Rate of \$102.01 per sq. ft.
- Avg Cost per Enplaned Passenger of \$4.95
- PFC of \$4.50 per Enplanement (\$81m/year)

FY 2009 Revenue	\$ Millions	Share
Airline	\$ 92.9	27.0%
Parking/Commercial	\$ 67.0	19.5%
Rental Cars	\$ 56.3	16.4%
Hotel	\$ 39.2	11.4%
Concessions	\$ 39.0	11.3%
Other	\$ 49.6	14.4%
Total	\$ 344.0	100.0%

LOCAL ECONOMY

- A Major World Center for High-Tech Industry
- 2nd largest Convention Center in the U.S.
- 2nd largest Cruise Port in the World
- 115,875 Hotel Rooms - 2nd highest in U.S.
- 49.0 Million Visitors Annually
 - 450,000 Visitors in Orlando every day

REGIONAL PROJECTS

- 2009
 - Hilton at Convention Center to opened with 1,400 rooms
 - Hilton & Waldorf-Astoria at Bonnet Creek to open with 1,500 rooms
 - NBA Annual Meeting & Convention
- 2010
 - The "Wizards World of Harry Potter" to open at Universal Studios
 - Peabody opens an additional 750 rooms
- 2011
 - New 4,000-berth Disney "Dream" cruise ship launched
 - Intercontinental's Palazzo del Lago to open
- 2012
 - New 4,000-berth Disney "Fantasy" cruise ship launched

ECONOMIC IMPACT

- \$20.7 billion per year
- 16,600 Jobs on Airport (650 GOAA)
- 62,100 Direct & Indirect Jobs in Community

AIRPORT PROJECTS

- 2009
 - Airsides 1 and 3 Rehabilitation completed
 - Final phase of inline baggage system completed

CONTACTS

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